

Biological Reporting Database, version 1.1 Instruction Manual





U.S. DEPARTMENT OF THE INTERIOR U.S.GEOLOGICAL SURVEY WESTERN ECOLOGICAL RESEARCH CENTER

Biological Reporting Database, version 1.1 Instruction Manual

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INTRODUCTION

Anyone that has worked with threaten/endangered (T&E) species in the state of California knows of the numerous forms that must be completed and submitted to various Federal and State agencies under the stipulations of their T&E permits. Often the information requested by these management agencies is similar, but frequently follows different formats dictated by the agencies specific needs. The purpose of the Biological Reporting Database is to facilitate the reporting of this data in the formats required by the various management agencies.

The Biological Reporting Database (BRDB) was initially born out of a desire to simplify the process of reporting distribution and abundance data for the endangered southwestern willow flycatcher (*Empidonax traillii extimus*), for inclusion into the USGS California Willow Flycatcher Database. However, it's utility to facilitate the collection and reporting of data for numerous T&E species was quickly realized and its scope was expanded to captured data relevant to both plant and animal taxa.

The current version of the database (i.e. version 1.1) has been designed around the data contained within three forms: 1) the California Fish and Game - California Native Species Field Survey Form, 2) the Fish and Wildlife Service - 45-Day Report, and 3) the USGS - Willow Flycatcher Survey and Detection Form. Data relevant to the three forms is entered into the BRDB through a user-friendly interface and can then be subsequently printed and submitted to the appropriate management agency. Version 1.1 also contains the added capability to export individual survey, survey summary, species location, site, and contact data to Microsoft Excel.

Although version 1.1 of the BRDB is the second version of this software application, we realize that it is a work in progress and would greatly appreciate user comments and constructive criticisms (comments and criticisms can be emailed to Jay Rourke at jrourke@usgs.gov). Plans are currently being developed to migrate the system to a web based data entry format.

USING THE DATABASE

System Requirements

- 1) Microsoft Windows (98 or older)
- 2) Microsoft Access 2000 (or higher)

Getting the Application Setup on Your Computer

The first thing you will need to do prior to using the database is copy the Microsoft Access file "Biological Reporting Database v1.1" from the CD to your hard drive. Next, *right* click on the Biological Reporting Database v1.1 icon \Rightarrow select PROPERTIES from the drop down list \Rightarrow at the bottom of the "Biological Reporting Database v1.1 Properties" window *uncheck* the READ ONLY box if it is checked \Rightarrow click APPLY (bottom right corn) \Rightarrow click OK \Rightarrow and double-click the Biological Reporting Database v1.1 icon to start the application.

Note: Once the above procedure is performed the application can be subsequently started by double-clicking the Biological Reporting Database v1.1 icon.

Getting the Application to Display Properly

Depending on how the screen display properties are set on your computer, will determine how large the data entry screens appear on your computer monitor. The Biological Reporting Database has been configured to display optimally when the screen area is set to 1024x768 pixels. A setting of fewer than 1024x768 pixels will cause the data entry forms to extend beyond your screen's boundaries, making it more difficult to enter data and navigate through the program. If a computer monitor is set to display substantially more pixels, the data entry forms will appear small on a computer monitor.

If you are not happy with the way the forms are displayed, follow this procedure: on your desktop double-click the MY COMPUTER icon ⇒ within the My Computer window doubleclick the CONTROL PANEL folder ⇒ within the Control Panel Window double-click the DISPLAY icon (the Display Properties Dialog box should open) \Rightarrow click the SETTINGS TAB \Rightarrow in the lower right corner you should see the SCREEN AREA box ⇒ place the mouse pointer over the "lever" that is positioned between the words "Less" and "More" ⇒ depress the left mouse button while the cursor is over the lever and hold it \Rightarrow with the button still depressed slide the lever horizontally (by moving your mouse) to adjust the number of pixels that will display on your screen (as you slide the lever back and forth you should see the number of pixels change) \Rightarrow move the lever back and forth until the display below the lever reads "1024 by 768" pixels" \Rightarrow once this occurs release the left mouse button \Rightarrow click the APPLY button in the lower right corner \Rightarrow a dialog box will appear telling you that "Windows will now resize your desktop...", click OK ⇒ another dialog box will appear asking you if "...you want to keep this setting", click YES ⇒ to close the Display Properties window click OK ⇒ to close the Control Panel window click the "X" in its upper right corner. You have now successfully reset your screen display.

Important Notes when Working with the Database

- 1. If you are unclear about what should be entered into a field, click inside the data entry cell in question and check the status bar (lower left corner of the screen) for an expanded definition.
- 2. To advance to the next cell when entering data either depress the Tab key on your keyboard, or use the mouse to navigate through a form.
- 3. Data is saved immediately after the cursor is moved to another cell. It is not necessary to actively save your data. This means that when you close a form all of your data is saved.
- 4. If you mistype or type-over an entry by mistake, depressing the escape key [Esc] on your keyboard before leaving the cell will "undo" what you have typed.
- 5. Most screens contain navigation buttons that allow the user to "scroll" through records that have already been entered. Navigation buttons will have either the words Next and Previous printed on them or appear as arrows (Figure 1)



Figure 1. Examples of form navigation buttons

6. To edit data simply click within the field that you would like to edit and type in the new data. The one exception to this rule is when you are working in the Survey Data and Results Form. This form has been setup so that you must consciously click the EDIT DATA button before you are allowed to change any data that was previously entered. Note: that the changes that you make will be reflected on all subsequent reports that are printed.

DATABASE STRUCTURE

The Biological Reporting Database is comprised of seven main screens/forms:

- 1. Title/Main Screen (Figure 2)
- 2. Site Screen (Figure 3)
- 3. Species Screen (Figure 4)
- 4. Contact Screen (Figure 5)
- 5. Survey Data and Results Screen (Figure 6)
- 6. Printing Screen (Figure 10)
- 7. Exporting Screen (Figure 11)

Title/Main Screen

The Main screen opens when the program is started and provides links to the other database screens (Figure 2) contained within the Reporting Database. Buttons are provided under "Menu Options" to navigate to all other "secondary" screens. When you are finished entering, reviewing, printing, or exporting data in a secondary screen simply click the CLOSE button on the form to return to the Main screen. To exit the program, click the EXIT button.



Figure 2. Main/Title screen

Site Screen

The Site Screen is where site-specific information, such as the site name, the management authority, and general site location data are entered (Figure 3). Once a site is entered into the database, through the site screen, it becomes available for selection in the Survey Data and Results Screen (Figure 5) through drop-down lists to facilitate data entry. If you enter a site name into the Survey Data and Results Screen that is not contained within the database, you will be prompted to enter its site-specific data. Clicking on YES will cause the Site Screen to appear so its site-specific data can be entered. It is important to note that to maintain the data integrity of the BRDB you will not be allowed to continue entering survey data until the site-specific information has been entered. At a minimum you must enter a site's name into the site table/screen.

^{■ Site Form} _□× Site Specific Data		
Site Spec	inc Dala	
Site Name	Drainage(if applicable)	
Mayflower	Pilqrim Creek	
Landowner/Manager	Management Authority	
Cal Trans	Cal Trans	
CA San Diego Truc	d Name Elevation (m) ken 125 Section Quarter Section 45 SE	
Comments Habitat looks suitable for LBVIs, maybe not for wifls (Mayflower).		
Save Add a	a Site Close	

Figure 3. The Site screen

Species Screen

The Species Screen is where a new species is added to the database (Figure 4). The species screen contains only two fields - a species common and scientific name. As with the site name, once a species is entered into the database, using the species screen, it becomes available in the Survey Data and Results Screen as an item in a drop-down menu. If you enter a species into the Survey Data and Results Screen that is not in the drop-down menu you will be prompted to enter the species into the Species Table/Screen (and will not be allowed to continue until you

do so). Note, misspelled species names are treated as "new" species. If you mistype a name and are prompted to enter it into the database, click NO and either select it from the drop-down menu (if it's already in the database) or retype its name correctly. For convenience the database comes with four bird species already entered into the database (i.e. the southwestern willow flycatcher (*Empidonax traillii extimus*), least Bell's vireo (*Vireo bellii pusillus*), yellow-billed cuckoo (*Coccyzus americanus*), and California gnatcatcher (*Polioptila californica*).

🛢 frm_Species	_ 🗆 X
S	Species
	California Gnatcatcher Polioptila californica
	Save Add a Species Close



Contact Screen

The Contact Screen is where contact information of the person reporting the biological data or performing surveys is entered (Figure 5). Data captured in this screen includes: the person's full name, his/her address, phone number, email, and their Fish and Wildlife Service Threatened and Endangered permit number. As with the Site and Species screens data entered here becomes available in the Survey Data and Results Screen in the form of drop-down menus,

and due to data-integrity rules must be entered into the Contact Screen/Form before it can be accessed in other screens.

E Contact Information	
Contact Information	
First Name Barbara Last Name Kus	
FWS Permit#. TE-829554-10	
Affiliation US Geological Survey	
Street Address 5745 Kearny Villa Road, Suite M	
City San Diego State CA Zip Code 92123-	
Phone (858) 637-6881 × Email barbara_kus@usgs.gov	
Save Add a Contact Close	;e

Figure 5. The Contact screen

Survey Data and Results Screens

The Survey Data and Results Screens are where data relating to individual surveys, habitat composition, animal and plant locations, and summary abundance numbers over a field season or for an entire year can be entered (Figures 6-9). Through these screens the majority of data are entered into the database. The Survey Data and Results form contains three main screens that are accessed using "Tabs" (i.e. Individual Surveys, Summary Data/Results, and Animal/Plant Coordinates), and four sub-screens contained within the Summary Data/Results Screen, also accessed using Tabs at the top of each sub-screen.

Header/	Survey Data and Results Enter a NEW SURVEY PROFILE Close
Survey Profile	Species: Southwestern Willow Flycatcher 💿 Survey Site Name/Designation; O'Neil Lake/Fallbrook Creek 💿 Year; 2003
	1. To ADD to, or EDIT data under an EXISTING SURVEY PROFILE (i.e. a unique Species Site Year combination) select the appropriate record from the drop-down menu under the species field. 2. To enter a NEW SURVET PROFILE, and it's associated data, click the "Enter a NEW SURVEY PROFILE" button in the upper right comer of this screen.
Summary Data/Results	Individual Survey Summary Data / Results Appinal / Plant Coordinates
Tab	Genral Survey Information Summary of Survey Results Survey Boundaries Habitat
	General Survey Data
General Survey	Number of Surveys Conducted: 4 Range of dates within which surveys were conducted: May 15 - July 31, 2003
Information Sub-screen	Reporting Individual: Barbara Kus 🔄 [i.e. the person under whose permit the surveys were conducted] Overall site quality: Good 💽 (Excellent, Good, Fair, Poor)
Tab	Was the same area covered during each survey? (Y/N/U): Y Length of Survey (Km): 3.76 Total # of Survey Hours: 21.7
	Survey Methods: Followed Sogge et al. 1997 WIFL Survey Protocol
	, Was cowbird trapping conducted at the sites? (Y/N/U): U If yes, provide the length of time the site was trapped (i.e. dates) and # of birds caught, in the space below.
	Surrounding land use: Military Will this data be published? (Y/N): Y (If so, please provide citation)
	Site disturbance/ threats:
	Comments:
	Other end point=33.32882 117.31796, nest 2A fledged 4 young. Other veg=typ, bgt. bpl, foe
	Are you submitting photgraphs of the species, site, habitat, etc.? (Y/N): N (If yes, please describe in comments section)

Figure 6. Survey Data and Results screen with the Screen Header and Tabs indicated

ENTERING SURVEY DATA

The top of the Survey Data and Results Screen is referred to as the Header and contains three fields that designate the plant or animal species with which work was performed, the site at which work was performed, and the year in which the work was carried out (Figure 6). The combination of these three fields is referred to as a Survey Profile. You must complete these fields before you will be allowed to entered data into the screens and sub-screens of the Survey Data and Results Form. This can be done by either clicking the ENTER A NEW SURVEY PROFILE button and creating a new Species-Site-Year profile or selecting an existing Survey Profile from the Species drop-down menu. If you select an existing profile you can either enter new data or edit existing data contained within that profile using the ADD DATA and EDIT DATA buttons, respectively.

As you navigate through the various forms contained within the Survey Data and Results Screen the Survey Profile will not change and continually indicates the species, site, and year for which you are entering data. Once you have completed entering data into the sub-screens, clicking the ENTER A NEW SURVEY PROFILE button will bring up a blank data entry form so you may continue with your data entry for another species, site, or year.

Understanding the Survey Profile

The Biological Reporting Database organizes the data entered into it under unique survey profiles (i.e. the combination of the species, site, and year fields found in the form header). Since each profile must remain unique for the database to function properly, it does not permit survey profiles to be duplicated. Therefore, if you enter a profile that is contained within the database you will be prompted that the profile already exists and instructed to select that profile from the species drop-down menu. After doing so you can either enter new data or edit existing data contained within that profile using the ADD DATA and EDIT DATA buttons, respectively. The Reporting Database is structured this way to ensure that all data relevant to a particular species, at a particular site, in a given year stays "together" and is easily extracted from the database.

The Individual Surveys Screen

When the ENTER SURVEY DATA button is pressed on the Main Menu, the Survey Data and Results screen opens displaying the Individual Surveys Tab (Figure 7). Under this tab data relating to the results for individual surveys can be entered. If you are unclear about what should be entered into a field, click inside the data entry cell in question and check the status bar (lower left corner of the screen) for an expanded definition. If the status bar is not visible click the RESTORE DOWN button in the upper right corner and/or move the Survey Data and Results window to uncover the status bar.

Common operations can be performed using the following instructions:

• *To enter additional surveys under an existing Survey Profile* – Select the Survey Profile from the drop-down menu under the species field in the Header of the form and click the ADD DATA button. A blank individual survey record will appear.

- *To view data that was entered previously* use the navigation buttons in the lower right corner of the screen to locate the survey of interest.
- *To edit data that was entered previously* click the EDIT DATA button.
- *To delete a survey* first use the navigation buttons to locate the survey, then with the survey displayed on the screen, click the DELETE RECORD button. A warning will appear indicating that you are about to delete a record, click the YES button to confirm you want to delete the survey.

Once you have finished entering survey data, complete the rest of the form by navigating through the sub-screens using the tabs at the top of each form.



Figure 7. Individual Surveys screen with EDIT DATA, ADD DATA, DELETE, and navigation data buttons indicated.

The Summary Data/Results Screen and Sub-screens

The Summary Data/Results screen contains four sub-screens (i.e. General Survey Information, Summary of Survey Results, Survey Boundaries, and Habitat) in which to enter data under a Survey Profile (Figure 8a-d). This series of four screens is where summary data for a given period of time is entered (i.e. a breeding season, year, or survey interval), and can be accessed using the tabs at the top of the sub-screens. As you move through the screens notice that the Survey Profile in the Header does not change, indicating that you are entering data for the same species, site and year.

Summary of Survey Results Sub-screen

The Summary of Survey Results sub-screen is where overall abundance data for a field season, breeding season, or year are summarized and recorded (Figure 8a). Again, if you are

unclear about what should be entered into a field, click inside the data entry cell in question and check the status bar (lower left corner of the screen) for an expanded definition.

Survey Data and Re	SUITS Enter a NEW SURVEY PROFILE Close	
Species: Southwestern Willow Flycatcher 💿 Survey Site Name/Designation	O'Neil Lake/Fallbrook Creek 💽 Year. 2003	
1. To ADD to, or EDIT data under an EXISTING SURVEY PROFILE (i.e. a unique Species-Site-Year combination) select t 2. To enter a NEW SURVEY PROFILE, and it's associated data, click the "Enter a NEW SURVEY PROFILE" button in the		
Individual Surveys Summary Data / Results Animal / Plant Coordinates		
Genral Survey Information Summary of Survey Results Survey Boundaries Habitat		
Summary of Survey Res	Lits Edit Data	
(summarized over an entire field season, breeding season or year)		
Species Found?: Y State what criteria were used to identify the species: Song		
Summary Numbers	Collections	
#Adults: 3 #Unknown Age: 0	Were any specimen(s) collected? (Y/N):	
# Males: 2 # Pairs (if applicable): 1	Museum:	
# Females: 1 # Territories (if applicable): 2	Collection #(s):	
# Juveniles: 3 # Migrants (if applicable): 0		
Were any marked/banded individuals observed? (Y/N)		
(if YES report in comments section under the General Survey Information tab)		
Status		
Breeding/Nesting?: Y Wintering? N Burrow Site? N Rookery? N		

Figure 8a. The Summary Data/Results screen and Summary of Survey Results sub-screen.

Survey Boundaries Sub-screen

The Survey Boundaries sub-screen is where the boundaries of the survey are entered (Figure 8b). Currently, the database is configured to accept only two pairs of spatial coordinates. Therefore, we recommend that the locations be used to delineate the greatest extent of the survey area (in a riverine situation this could be the upstream and downstream boundaries), and that a topographic map outlining the entire survey area be submitted with all forms.

	Survey Data a	and Results	Enter a NEW SURVEY PROFILE Close
Species: Southwestern Willow Flycatche	er 🗾 Survey Site Nam	ne/Designation: O'Neil Lake/Fallbrook C	reek 🗾 <u>Year:</u> 2003
		combination) select the appropriate record from the dri ROFILE'' button in the upper right corner of this screen	
Individual Surveys Summary Data / Rest	Ilts Animal / Plant Coordinates		
Genral Survey Information Summary of Survey Re	Genral Survey Information Summary of Survey Results Survey Boundaries Habitat		
Survey Boundaries			
-	es delineating the extent of the area surve	eyed.	
		e if coordinates are entered in Decimal Deg	rees or UTM's, as they do
not need reformatting for projection 3 Finally, to give a more accurate a		remember to attach a topographic map with	the survey area indicated
Decimal Degrees Start	Degress - Decimal Minutes	Degrees - Minutes - Seconds	
Latitude-Y: 33.33757	Start Latitude-Y:	Latitude-Y:	Y:
Longitude-X: 117.3229	Longitude-X:	Longitude-X:	×
End	End	End	End
Latitude-Y: 33.3483	Latitude-Y:	Latitude-Y:	Y:
Longitude-X: 117.31511	Longitude-X:	Longitude-X:	
Detuni	WGS84 (e.g. WGS84, NAD83, NAD27 - mos		Zone: (10, 11)
Source of location information:	GPS	(e.g. GPS, map - provide scale and type)	
1			

Figure 8b. The Summary Data/Results screen and Survey Boundaries sub-screen.

To facilitate data entry, fields for four different coordinate systems are provided (i.e. decimal degrees, degrees-decimal minutes, degrees-minutes-seconds, and Universal Transverse Mercator – UTM). Also, to ensure proper projection it is very important that you specify the datum/zone in which the coordinates were collected.

Habitat Sub-screen

Within the Habitat sub-screen are seven fields used to quantify the general habitat characteristics of the site (Figure 8c).

Currey Data and Deculta
Survey Data and Results Enter a NEW SURVEY PROFILE CODE
Species: Southwestern Willow Flycatcher 🧧 Survey Site Name/Designation; O'Neil Lake/Fallbrook Creek 🥊 Year. 2003
1. To ADD to, or EDIT data under an EXISTING SURVEY PROFILE (i.e. a unique Species Site Year combination) select the appropriate record from the drop-down menu under the species field.
To enter a NEW SURVEY PROFILE, and it's associated data, click the "Enter a NEW SURVEY PROFILE" button in the upper right corner of this screen. Individual Surveys Summary Data / Results Animal / Plant Coordinates
Genral Survey Information Summary of Survey Results Survey Boundaries Habitat
Summary of Habitat at Survey Site
Vegetation Composition: 2 1 = site made up of >95% native vegetation, 2= >50% native, 3= > 50% exotic vegetation, 4= > 95% exotic)
List the dominant plant species: Willow
List any dominant exotic plants species: Arrundo
Average height of vegetation (m): 8
Surface water or saturated soil present at site? (Y/N/U): Y
Did hydrological conditions at the site change between surveys? (Y/N/U): N
Additional comments about habitat Habitat consists of stands of mixed species willow interspersed with Typha and Juncus in small patches. The best habitat has formed around the confluence with Fallbrook Creek. Adjacent upland habitat consists of CSS to the north and east, and campgrounds and development to the west and south.

Figure 8c. The Summary Data/Results screen and Habitat sub-screen.

General Survey Information Sub-screen

The General Survey Information sub-screen is where the remaining data that is not captured within the other screens is entered (Figure 8d). Data such as the reporting person's name, the overall site quality, the surrounding land use and survey methods are entered into the database with this form.

Surve	ey Data and Results
pecies: Southwestern Willow Flycatcher	Survey Site Name/Designation: O'Neil Lake/Fallbrook Creek 🚽 Year: 2003
	a unique Species-Site-Year combination) select the appropriate record from the drop-down menu under the species field. "Enter a NEW SURVEY PROFILE" button in the upper right corner of this screen.
dividual Surveys Summary Data / Results Animal / Plan	
Genral Survey Information Summary of Survey Results Survey Bounda	
General Survey Data	
·	Edit Data
c	dates within which surveys were conducted: May 15 - July 31, 2003
Reporting Individual: Barbara Kus	e. the person under whose permit Overall site quality: Good (Excellent, Good, Fair, Poor)
Was the same area covered during each survey? (Y/N/ \ensuremath{V}	U): Y Length of Survey (Km): 3.76 Total # of Survey Hours: 21.7
Survey Methods: Followed Sogge et al. 1997 WIFL Sur	vey Protocol
Was cowbird trapping conducted at the sites? (Y/N/U):	U If yes, provide the length of time the site was trapped (i.e. dates) and # of birds caught, in the space below.
Surrounding land use: Military	Will this data be published? (Y/N): Y (If so, please provide citation)
Site disturbance/threats:	Citation:
Comments	
Other end point=33.32882 117.31796, nest 2A fledged 4	young. Other veg=typ, bgt, bpl, foe
Are you submitting photgraphs of the species, site, habi	itat, etc.? (Y/N): N (If yes, please describe in comments section)

Figure 8d. The Summary Data/Results screen and General Survey Information sub-screen.

Individual Animal / Plant Coordinates Screen

The Individual Animal/Plant Coordinates screen is where spatial coordinates for individual plants and animals are entered (Figure 9). There is no limit to the number of coordinates (i.e. coordinates of individual plants or animals) that can be entered. To add

Survey Data and Results	EW SURVEY PROFILE Close
Species: Southwestern Willow Flycatcher Survey Site Name/Designation: O'Neil Lake/Fallbrook Creek	• <u>Year:</u> 2003
 To ADD to, or EDIT data under an EXISTING SURVEY PROFILE (i.e. a unique Species-Site-Year combination) select the appropriate record from the drop-down r To enter a NEW SURVEY PROFILE, and it's associated data, click the "Enter a NEW SURVEY PROFILE" button in the upper right corner of this screen. 	nenu under the species field.
Individual Surveys Summary Data / Results Animal / Plant Coordinates	
Individual Animal/Plant Location Information Enter More Coordinates Edit Data	Delete Coordinates
Directions: Use this form to record the location(s) of individual animals/plants. To facilitate data entry we have provided spac commonly used coordinate systems (however, it is preferable for data to be entered in either Decimal Degree or UTM forma data into the appropriate spaces below and click the "Enter more coordinates" button to enter another species location. To e	t). Enter location
Point Label: 1 (e.g. territory name/number, the name it was given in field notes or on maps, etc.)	
Decimal Degrees Degress - Decimal Minutes Degrees - Minutes - Seconds Latitude-Y: 33.33709 Latitude-Y: Latitude-Y: Longitude-X: 117.32275 Longitude-X: Longitude-X:	<u>UTM</u> Y: X
, Datum: WGS84 (e.g. WGS84, NAD83, NAD27 - most topo maps are NAD27)	Zone: [10, 11]
Comments: Singing and foraging-moving around bgt sal-other species con-other exotic	Previous Next
<u>4</u>	I_I

Figure 9. The Animal/Plant Coordinates screen.

additional coordinates simply click the ENTER MORE COORDINATES button on the right side of the screen. Note: it is important to provide a label or name to each set of coordinates entered. Also, like the Survey Boundaries sub-screen, four coordinate systems are provided to facilitate data entry.

GETTING THE DATA OUT OF THE DATABASE

Data that has been entered into the Biological Reporting Database can be extracted in the form of either hardcopy reports, softcopy reports (published to MS Word) or exported to a MS Excel spreadsheet.

Reports Available to Print

The Biological Reporting Database contains four reports that can be printed and submitted to management agencies to meet T&E permit obligations, and two auxiliary reports to keep track of data entered into the database, and print species locations. The reports contained within the database are:

- Willow Flycatcher Survey and Detection Form as stipulated by T&E permitting requirements, a copy of this form, for each site surveyed, must be sent to the US Geological Service, Biological Resources Division, 5745 Kearny Villa Road, Suite M, San Diego CA 92123, Attn. Barbara Kus and to the appropriate FWO office upon completion of surveys each year. Soft copies of the form can be emailed to Kerry Kenwood (kkenwood@usgs.gov).
- Natural Diversity Database1 (NDDB1), California Native Species Field Survey Form As stipulated under state permitting requirements, a copy of this form (or NDDB2) must be submitted to the California Department of Fish and Game (Natural Diversity Database, California Department of Fish and Game, 1807 13th Street, Suite 202, Sacramento, CA 95814) upon completion of work relating to state listed species. The NDDB1 report generates a single form for each survey conducted. Therefore, if three surveys are conducted at a site in a breeding season, NDDB1 will generate three reports.
- 3. Natural Diversity Database2 (NDDB2), California Native Species Field Survey Form This report is identical to NDDB1, but prints out summary results over a period of time, specified by you during data entry, instead of the results from individual surveys.
- 4. USFWS 45-Day Report As stated under federal recovery permit rules, "within 45 days following the completion of a survey, a report shall be submitted to the appropriate FWO office...". The 45-Day Report generated by the BRDB aims to meet the requirements stipulated by the US Fish and Wildlife Service. However, it is important that you review the data submission requirements of your permit to ensure that all necessary information is included.

- 5. List of Surveys Contained within the Database The purpose of this report is to help you organize your data and determine what data has been entered into your copy of the database.
- 6. Species GPS Coordinates This report contains the geographic coordinates and detection date of species that have been entered into the database. A report containing species coordinates should accompany all of the reports that are submitted to federal and state agencies.
- 7. Reporter and Surveyor Contact Information This report contains the name, FWS permit number, and contact information for surveyors and individuals reporting data.

Printing and/or Publish Reports

- 1. Open the Printing Form (Figure 10) by clicking the PRINT REPORTS button on the main screen.
- 2. Under Printing Options, select which records you would like to print by setting the printing criteria. The Species, Site Name, and Year/Survey Date fields can be used in any combination to limit the data printed.

For example, to limit the printing to all data relating to southwestern willow flycatcher, check the box to the left of the word Species, and then select "Southwestern Willow Flycatcher" from the drop-down menu to the right. To print all 2003 Southwestern Willow Flycatcher Data, you would select "Southwestern Willow Flycatcher"

🛢 Printing Form			_ 🗆 ×
Printing Fo	<u>orm</u>		
Printing Options			
Species:			
🗖 Site Name:			
T Year: or T Surve	y Date:		
Reports to Print			
1) Willow Flycatcher Survey and Detection Form	Preview	Print	
 <u>NDDB1 - Cal. Native Species Field Survey Form</u> (Prints individual surveys) (Use this NDDB form when printing plant data) 	Preview	Print	
 <u>NDDB2 - Cal. Native Species Field Survey Form</u> (Reports a summary of surveys for a range of dates) 	Preview	Print	Close
4) USFWS 45-Day Report	Preview	Print	
5) List of Surveys Contained within the Database	Preview	Print	
6) Species GPS Coordinates	Preview	Print	
7) Reporter and Surveyor Contact Information	Preview	Print	

Figure 10. The Printing Form.

from the Species drop-down menu, and "2003" from the Year drop-down menu.

- 3. Next, under the Reports to Print section, click the PREVIEW button to the right of the report you want to print. The Printing Form should minimize and the Print Preview window should appear.
- 4. To scroll through the pages of the report use the navigation buttons in the lower left.
- 5. To print the report, click the Printer Icon on the Print Preview menu. The Printer Icon should be located in the upper left corner of your screen.

6. To save the report as a MS Word document, click the "Publish it with MS Word" button on the Print Preview menu bar. (You're looking for a blue "W". It should be to the right of the "Close" button. If you see a green "X", click on the small down arrow to the right of the "X". A drop-down menu should appear containing the "Publish it with MS Word" button). Once you've clicked the "Publish it with MS Word" button, Microsoft Word will open containing your report(s).

Be sure to rename the Word file to something meaningful prior to "publishing" more data. Each MS Word file is published under the same name. Therefore, if you do not rename the file there is a possibility that you will overwrite previously published data the next time you publish data using the same report.

After renaming the file return to MS Access.

- 7. Click the "Close" button on the Print Preview Menu to close the report and return to the Printing Form.
- 8. When you have finished printing, click the large "Close" button on the Printing Form to return to the Reporting Database's main screen.

Exporting Data to Microsoft Excel

The Exporting Data Form (Figure 11) allows you to export survey summary, individual survey, site, contact, and species location data to a Microsoft Excel file (provided Excel is installed on your computer). To export data follow the instructions listed below:

- 1. Press the "Preview" button to the right of the type of data you wish to export. A report will open displaying the data to be exported. Do not worry about the format of the data displayed in the report. When exported, data will be organized into rows and columns on a single spreadsheet.
- 2. On the Print Preview Menu, click the "Analyze it with MS Excel" button. (You're looking for a green "X". It should be to the right of the "Close" button. If you see a blue "W", click on the small down arrow to the right of the "W". A drop-down menu should appear containing the "Analyze it with MS Excel" button). Once you've clicked the "Analyze it with MS Excel" button, an MS Excel spreadsheet will open containing your data. When data is export, MS Access uses the field names contained within the structure of the database as column headings. These are often abbreviations, not always intuitive, so a list of field names and accompanying definitions are provided in Appendix A for each table.
- 3. Rename the Excel file to something meaningful prior to exporting more data. Each MS Access table is exported under the same name. Therefore, if you do not rename the Excel file there is a possibility that you will overwrite previously exported data the next time you export data from the same table.

- 4. After exporting, return to MS Access and click the "Close" button on the Print Preview Menu to close the report.
- 5. When you have finished exporting data click the large "Close" button on the Exporting Data Form to return to the Reporting Databases main screen.

Limiting the Data that is Exported

Use the Species, Site Name, and Year fields listed under "Exporting Options" to limit the data exported. These fields can be used in any combination. (Note, the Species, Site Name, and Year fields work in conjunction with Survey Summary, Individual Survey, and Species Location data, and are not relevant when exporting Site or Contact information)

🗉 Exporting Form	_ 🗆 ×
Exporting Data	
Exporting Options	
Species:	
🗖 Site Name:	
🗖 Year:	Instructions
Survey Summary Data	
Individual Survey Data Preview	
Species Coordinate/Location Data	Close
Site Data Preview	
Contact Data Preview	

Figure 11. The Exporting Form, used to export data to Microsoft Excel.

For example, to export all data relating to southwestern willow flycatcher, check the box to the left of the word Species, then select "Southwestern Willow Flycatcher" from the drop-down menu to the right, and follow steps 1-4 listed above.

To export all 2003 Southwestern Willow Flycatcher Data, you would select "Southwestern Willow Flycatcher" from the Species drop-down menu, "2003" from the Year drop-down menu, and then export the data following instructions 1-4, outlined above.

	CONTACT TABLE
Field Name	Field Definition
C_LastName	Last name - surname of person reporting data
C_FirstName	First name - given name of person reporting data
FullName	Full name - the combination of a person's first and last names
C_ORGNZTN	Organization - the name of the organization that employs the person submitting survey data
C_ADDRES	Address - the street address where the person can be contacted
C_CITY	City
C_ST	State
C_ZIP	Zip code
C_PHONE	Telephone number
C_EMAIL	Email address
TEPermit	The USFWS threatened and endangered species permit number of the person reporting data

Appendix A. Field names and definitions for data exported to Microsoft Excel

SITE TABLE		
Field Name	Field Definition	
S_SITENM	Site Name – name given to the area surveyed	
S_STATE	State	
S_DRAIN	Drainage – river, stream, or creek a survey was conducted along (if applicable)	
S_OWNERS	Management Authority (e.g. Department of Defense)	
S_AGENCY	Landowner/Manager (e.g. US Marine Corps)	
S_QDNM1	Name of the topographic quadrant in which the site is located	
S_CNTY1	County in which the site is located	
S_TWNSH1	Township in which the site is located	
S_RANGE1	Range in which the site is located	
S_SECT1	Section in which the site is located	
S_SECT2	Quarter section the site was located within	
S_ELEV	Elevation of site (in meters)	
S_CMNTS	Comments	

	INDIVIDUAL SURVEY TABLE
Field Name	Field Definition
CommonName	Common name of species
S_SITENM	Site Name – name given to the area surveyed
Date	Date a specific survey was conducted
R_YEAR	Year the survey was conducted
SurveyID	Survey ID # - Identification number generated by MS Access. Used to "link" individual surveys with data in the Survey Summary table.
Surveyor	Name of person conducting the survey
NOWIFL	Number of adults located. Since the reporting database was initially designed to manage willow flycatcher data NOWIFL originally stood for "number of adult willow flycatchers detected". "
NumberMales	Number of males located. (This field my not be applicable to all species)
NumberFemales	Number of females located. (This field my not be applicable to all species)
NumberJuvis	Number of juveniles/immature individuals located.
NOPAIR	Number of pairs located. (This field my not be applicable to all species)
NOTERR	Number of territories located. (This field my not be applicable to all species)
NSTSFD	Was breeding confirmed? (Originally, in the flycatcher database, NSTFD stood for was a nest found?)
BHCO	Were brown-headed cowbirds detected during the survey?
Comments	Comments
Collection	Were any species collected on this date?
CollectionNumb	If species were collected, what are their collection/catalogue numbers?
Museum	Museum where the collected specimens will be stored.
PhenoVeg	Plant phenology – percent vegetative (applicable to plant surveys)
PhenoFlower	Plant phenology – percent flowering (applicable to plant surveys)
PhenoFruit	Plant phenology – percent fruiting (applicable to plant surveys)
SpeciesFound	Was the focal species located? Yes/No
SpldDeterm	What criteria were used to positively identify the species of interest?
Wintering	Wintering – NDDB
BurrowSite	Burrow site – NDDB
Rookery	Rookery – NDDB
Nesting	Nesting confirmed?
NumberUnk	Number of focal species found of unknown age
Other	Other – NDDB
StartSurvey	Time the survey was started (in military time format)
EndSurvey	Time the survey was ended (in military time format)

	SURVEY SUMMARY TABLE
Field Name	Field Definition
CommonName	Common name of species
S_SITENM	Site Name – name given to the area surveyed
R_YEAR	Year the survey was conducted
S_CNTCT	Contact - Name of person reporting the data
SpeciesFound	Was the species of interest located on any survey? Yes/No
R_SRVLTH	Length of survey (in kilometers)
SameArea	Was the same area surveyed during each survey? Yes/No
SurveyMethod	Methods used when conducting survey(s). If tape vocalizations were used specify how often the vocalization was played
R_TOTHRS	Total number of hours spent surveying (added over all surveys conducted at the site, in one year or season, etc.)
R_NOWIFL	Number of "resident" adults located. Since the reporting database was initially designed to manage willow flycatcher data NOWIFL originally stood for "number of resident adult willow flycatchers detected". "Resident" implies that if you are dealing with a migratory species, this is the number of adults that breed in an area (i.e. excluding migrants and transient individuals). If the species is non-migratory this field can be read "Number of adults located".
NumberMales	Number of "resident" males located. For a definition of "resident" see the NOWIFL field. (This field my not be applicable to all species)
NumberFemales	Number of "resident" females located. For a definition of "resident" see the NOWIFL field. (This field my not be applicable to all species)
NumberJuvis	Number of juveniles/immature individuals located.
NumberUnk	Number of focal species found of unknown age
R_NOPAIR	Number of "resident" pairs located. For a definition of "resident" see the NOWIFL field. (This field my not be applicable to all species)
R_NOTERR	Number of "resident" territories located. For a definition of "resident" see the NOWIFL field. (This field my not be applicable to all species)
R_NSTSFD	Was breeding of the focal species confirmed at anytime during the year, season, etc.? (Originally, in the flycatcher database, NSTFD stood for was a nest found?)
NumberMigrants	Number of migrants detected during the entire survey period.
Collection	Were any species collected during any survey?
CollectionNumb	If species were collected, what are their collection/catalogue numbers?
Museum	Museum where the collected specimens will be stored.
R_BANDED	Were any banded, marked or tagged individuals observed?
R_VEGCHR	Habitat category – four categories estimating the percentage of native to exotic vegetation present at a site (1= site made up of >95% native vegetation, 2= 96-50% native, $3= 96-50\%$ exotic vegetation, $4= > 95\%$ exotic)
R_PRTREE	Dominant plants species contained within site
DomExotics	List the dominant exotic plant species found during survey(s).
R_CANHGT	The height of the vegetation at the site (Originally stood for canopy height)
R_WATER	Was there surface water or saturated soil present at site?
R_H20CHG	Did the hydrological conditions at the site change dramatically between surveys?
R_CMNTS	Comments
	Was cowbird trapping conducted at the site? (Y/N/U)
_ SiteQuality	Overall site quality: Excellent, Good, Fair, Poor
SurLandUse	Surrounding land use - specify the current use of the land surrounding the site.
DisturbThreats	Specify any visible signs of disturbance or possible threats to the site.

Field Name Field Definition SpldDeterm What criteria were used to positively identify the species of interest? Photo Are photos of the species, habitat, site, etc. attached? (Y/N). If so please elaborate in the comments section. UTMStartY Latitude (Y) of the STARTING point of the site, in UTMs UTMEndY Latitude (Y) of the STARTING point of the site, in UTMS UTMEndY Latitude (Y) of the ENDING point of the site, in UTMS UTMEndY Latitude (Y) - designating the start of a site/survey, provided in degrees, minutes, seconds. U_DmSStrtY Start Latitude (Y) - designating the End of the survey/site, provided in degrees, minutes, seconds. U_DmStopX End Latitude (Y) - designating the End of the survey/site, provided in degrees, minutes, seconds. U_DdStrtY Start Latitude (Y) - designating the start of a site/survey, provided in decimal degrees. U_DdStrtY Start Latitude (Y) - designating the start of a site/survey, provided in decimal degrees. U_DdStrtY Start Latitude (Y) - designating the start of a site/survey, provided in decimal degrees. U_DdStopX End Longitude (X) - designating the start of a site/survey, provided in decimal degrees. U_DdStopX End Longitude (X) - designating the start of a site/survey, provided in decimal degrees. U_DdMStrtX Start Latitud		SURVEY SUMMARY TABLE (continued)
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SurveyID Survey ID # - Identification number generated by MS Access. Used to "link" individual surveys with data in the Survey Summary table.	BurrowSite	NDDB - was a burrow site located?
surveys with data in the Survey Summary table.	Rookery	NDDB - were the animals observed in a rookery?
	SurveyID	
	HabComments	

SPECIES COORDINATES TABLE		
Field Name	Field Definition	
S_SITENM	Site Name – name given to the area in which the species was documented	
CommonName	Common name of species	
PointLabel	Point Label – name given to location where the species was found (e.g. WIFL1, KRat3)	
DDate	Date – the date the species was documented	
U_DdStrtY	Latitude (Y) of individual plant/animal location, provided in decimal degrees.	
U_DdStrtX	Longitude (X) of individual plant/animal location, provided in decimal degrees.	
U_DmsStrtY	Latitude (Y) of individual plant/animal location, provided in degrees, minutes, seconds.	
U_DmsStrtX	Longitude (X) of individual plant/animal location, provided in degrees, minutes, seconds.	
U_DdmStrtY	Latitude (Y) of individual plant/animal location, provided in degrees, decimal minutes.	
U_DdmStrtX	Longitude (X) of individual plant/animal location, provided in degrees, decimal minutes.	
UTM_Y	UTM-Y - designating an individual plant/animal location - in Universal Transverse Mercator	
UTM_X	UTM-X - designating an individual plant/animal location - in Universal Transverse Mercator	
S_DATUM	Datum (e.g. WGS84, NAD83, NAD27) - if derived from a topo map, its most likely NAD27.	
ZONE	UTM Zone	
Comments	Comments	